The Missio Invest Social Impact Fund (“MISIF” or “the Fund”) leverages the resources of the global Catholic Church to create a scalable model for driving measurable impact in community and environmental well-being.

Missio Invest has developed a unique model to drive change via the Church’s vast network of existing social service organizations, the land attached to those organizations, and the people who run them.

### MISIF VALUE ADD

**We leverage this potential by:**

- Providing Church-owned agribusiness with training, technical assistance and investment capital to modernize and expand, improving food security, supporting local jobs, and generating sustainable income to expand investees’ existing social institutions

- Providing Church-affiliated financial institutions with investment and assistance to expand offerings to underserved groups

### SOCIAL IMPACT FUND

**The Catholic Chuch operates:**

- **25%** of the world’s healthcare facilities
- **7,300+** health facilities and **45,000+** primary schools in **Africa**

**Hundreds** of local financial institutions serving the poor and vulnerable

### VAST POTENTIAL

- **$4.5MM** to **40** small and growing enterprises (38 agribusiness, **1** financial institution, **1** school)

### TECHNICAL ASSISTANCE

- **Agribusiness:** $50,000-$1MM
- **Education and Health:** $100,000-$1MM
- **Financial Institutions:** $500,000-$3MM

### EST. LOANS THROUGH 2025

- **$40MM+**

### CURRENT FOOTPRINT

- Kenya, Uganda, Malawi, Zambia, Nigeria, Tanzania

### NEAR-TERM EXPANSION

- Ghana, Rwanda, Ethiopia, Cote D’Ivoire, The Gambia, further expansion anticipated

### COMMITTED INVESTMENTS

- **$12MM** Equity - including **$10.2MM** from **TPMS** (new equity + contribution of the existing loans)
- **$20MM** Debt from the U.S. International Development Finance Institution - Commitment letter signed
- **$2.25MM** Other Debt - including **$1MM** from **TPMS**

### DIVERSITY OF BORROWER TYPES IN THE CURRENT PORTFOLIO
Missio Invest recognizes that our investees are the true agent of change and supports them as the protagonists of their own development.

Unlike grants, MISIF’s loans help investees to create recurring local income which can sustain and expand their social service programs, enabling them to become self-sufficient and to serve more people. A summary follows of the impact of the first $4.5MM of loans issued through march 2021, as well as projected impact for the future portfolio:

<table>
<thead>
<tr>
<th>Impact</th>
<th>March 2021: $4.5 MM Loans Issued</th>
<th>2025 Projected Portfolio: $40 MM Loans</th>
</tr>
</thead>
<tbody>
<tr>
<td>Food Security</td>
<td>Loans support mechanization, irrigation, and strategic business management, enabling farms to improve productivity and expand number of acres cultivated sustainably</td>
<td>Support 20,000+ jobs every year and inject $30MM into local economies annually</td>
</tr>
<tr>
<td>Economic Growth</td>
<td>Investees provide 2,000+ local jobs and inject $3MM into local economies through wages and suppliers annually</td>
<td>45,000+ smallholder farmers trained annually</td>
</tr>
<tr>
<td>Smallholder Farmers</td>
<td>4,500+ farmers trained in sustainable agribusiness and farm management</td>
<td>100,000 acres under sustainable management</td>
</tr>
<tr>
<td>Women’s Empowerment</td>
<td>35% of portfolio agribusinesses are led and managed by local women</td>
<td>Targeting 50% women borrowers, 30% at a minimum</td>
</tr>
<tr>
<td>Environment</td>
<td>9,875 acres under sustainable management</td>
<td></td>
</tr>
<tr>
<td>Strengthened Church Entities</td>
<td>2 million people served annually by 955 social institutions, including 668 schools and 98 health facilities</td>
<td>20 million people served annually by 10,000 social institutions including 6,700 schools &amp; 1,000 health centers</td>
</tr>
</tbody>
</table>

PORTFOLIO IS PROJECTED TO EXPAND TENFOLD BY 2025

Please visit us at [www.missioinvest.org](http://www.missioinvest.org) for further information.

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