

<b>Fund Name:</b>	MISIF LLC (Missio Invest Social Impact Fund) a Delaware limited liability company
<b>Fund Purpose:</b>	Loans and technical assistance for Catholic Church-owned and affiliated agribusinesses, financial institutions, and health and education enterprises, initially in Africa.
<b>Fund Type:</b>	Evergreen.
<b>Fund Manager:</b>	MISSIO Corp. (d/b/a Missio Invest) a New York non-for-profit corporation
<b>Headquarters:</b>	New York, Nairobi
<b>Established:</b>	The Fund was formed in 2019; Missio Invest was incorporated in 2018; The Pontifical Mission Societies in the US ("TPMS") began making loans in 2016
<b>Loans to date:</b>	\$3.9MM to 36 agribusinesses <sup>1</sup>
<b>Typical Investment Size:</b>	Agribusiness: \$50,000-\$1MM; Financial Institutions: \$500,000-\$3MM
<b>Est. Loans through 2025:</b>	\$40MM+
<b>Current Footprint:</b>	Kenya, Uganda, Malawi, Zambia, Nigeria, Tanzania
<b>Near-term Expansion:</b>	Ghana, Cote D'Ivoire, The Gambia, further expansion anticipated
<b>Committed Investments:</b>	\$10.5MM Equity - \$10.2MM from TPMS incl. contribution of the existing loans \$1MM Debt - committed from TPMS \$20MM Debt - in final stages of approval
<b>New Investments Sought:</b>	\$4MM Equity \$1MM Debt
<b>Target Returns:</b>	Debt: ~1.5 - 2.0%; Equity: ~2-4%
<b>Target Fund Size in 2025:</b>	\$35MM+
<b>Target % Equity in 2025:</b>	~35-40%

<sup>1</sup> All loans to date have been issued by TPMS and will be transferred to the Fund after its initial closing.

## MISIF VALUE ADD

### We leverage this potential by:

Providing Church-owned agribusiness with training, technical assistance and investment capital to modernize and expand, improving food security, supporting local jobs, and generating sustainable income to expand investees' existing social institutions

Providing Church-affiliated financial institutions with investment and assistance to expand offerings to underserved groups

## SOCIAL IMPACT FUND

The Missio Invest Social Impact Fund ("MISIF" or "the Fund") leverages the resources of the global Catholic Church to create a scalable model for driving measurable impact in community and environmental well-being.

Missio Invest has developed a unique model to drive change via the Church's vast network of existing social service organizations, the land attached to those organizations, and the people who run them.

### VAST POTENTIAL

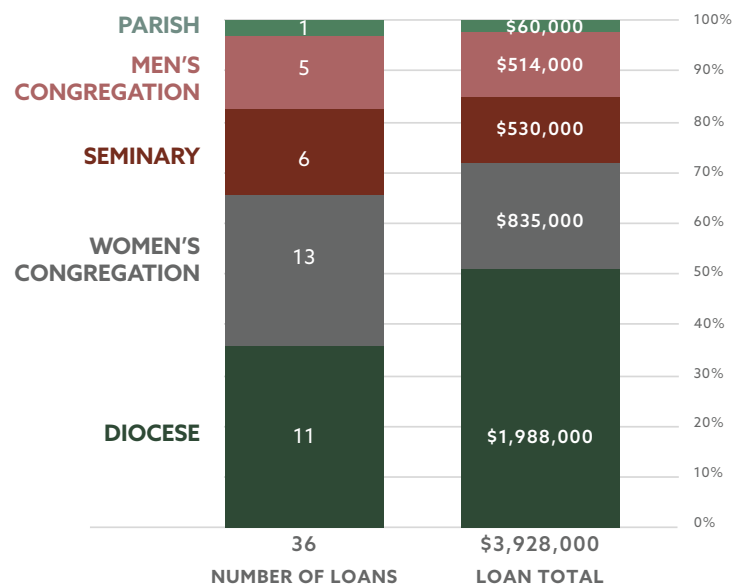
#### The Catholic Church operates:

**25%** of the world's healthcare facilities

**7,300+** health facilities and  
**45,000+** primary schools in Africa

**Hundreds** of local financial institutions serving the poor and vulnerable

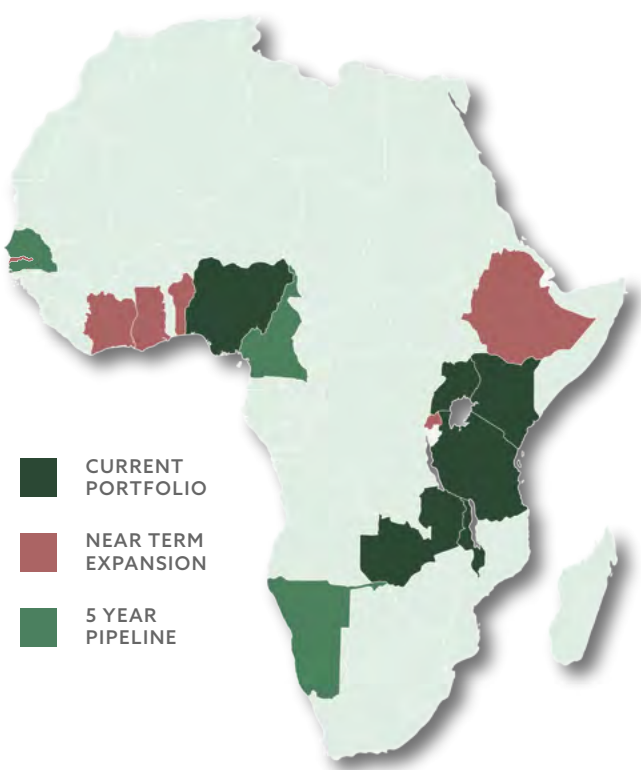
### DIVERSITY OF BORROWER TYPES IN THE CURRENT PORTFOLIO



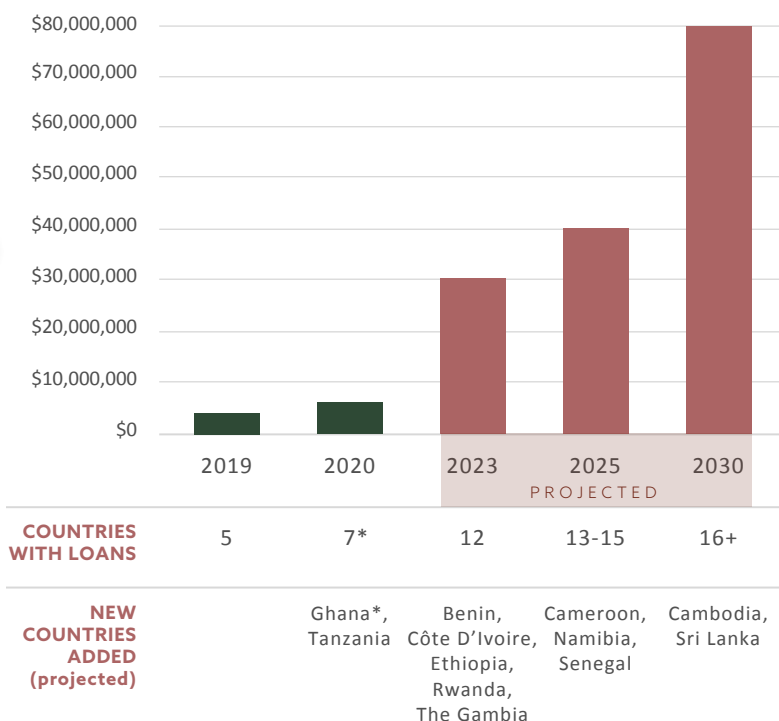
Missio Invest recognizes that our investees are the true agent of change and supports them as the protagonists of their own development.

Unlike grants, MISIF's loans help investees to create recurring local income which can sustain and expand their social service programs, enabling them to become self-sufficient and to serve more people. A summary follows of the impact of the first \$3.9MM of loans issued through June 2020, as well as projected impact for the future portfolio:

Impact	July 2020: \$3.9 MM Loans	2025 Projected Portfolio: \$40 MM Loans
Food Security	Loans support mechanization, irrigation, and strategic business management, enabling farms to improve productivity and expand number of acres cultivated sustainably	
Economic Growth	Investees provide <b>1,800+ local jobs</b> and inject <b>\$2.7 MM</b> into local economies through wages and suppliers annually	Support <b>18,500+ jobs</b> every year and inject <b>\$28MM+</b> into local economies annually
Smallholder Farmers	<b>3,600+ farmers</b> trained in sustainable agribusiness and farm management	<b>36,600+ smallholder farmers</b> trained annually
Women's Empowerment	<b>36%</b> of portfolio agribusinesses are owned and managed by local women	Targeting <b>50% women</b> borrowers, 30% at a minimum
Environment	<b>9,700+ acres</b> under sustainable management	<b>100,000+ acres</b> under sustainable management
Strengthened Church Entities	<b>1.9 million people</b> served annually by 900+ social institutions, including 619 schools and 94 health facilities	<b>19.6+ million people</b> served annually by 9,100+ social institutions including 6,300+ schools & 950+ health centers



### PORTFOLIO IS PROJECTED TO EXPAND TENFOLD BY 2025



\* Missio Invest expects to make investments in Ghana in September - December 2020.

Please visit us at [www.missioinvest.org](http://www.missioinvest.org) for further information.

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